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Mebiopharm Co., Ltd.

June 7, 2013

Announcement of Delisting and Arrangement of Shares

Mebiopharm Co., Ltd. (MEBIO) applied delisting by ourselves utilizing a flexible and unique system which is one of the features of TOKYO PRO Market, and accepted. This will result in a delisting of MEBIO's common shares today.

Since listing on July 15, 2011, Mebio greatly appreciates shareholders and all persons concerned for understanding and support.

MEBIO will make further effort to develop business alliance and research promotion which are achieved in TOKYO PRO Market, ensure an expansion of business and development, attempt to drum up funds, and ensure a stable management. MEBIO thanks you for your continued understanding and support.

Administrations of MEBIO's shares after today are as follows:

MEBIO is a nonissuance company of stock certificate and will keep it after delisting. Administration after delisting such as shareholder registry and various arrangements will be handled by MEBIO from July 1, 2013, but such arrangements will be carried out after confirmation of shareholder registry as of today.

1. Administrations

Since the handling of MEBIO's shares will be abolished on June 12, 2013, forms for such administration will not be accepted by securities companies.

Therefore, MEBIO will accept such forms for share administrations by being provided us an impressed registered seal and a seal registration certificate for shareholder's manifestation and identification.

2. Certificate of stated in shareholder registry

In the event that shareholders transfer their shares and wish to confirm their shares, shareholders are able to request for issuance of certificate of stated in shareholder registry. If such certificate is required, please ask and request to MEBIO. It will take about 3 weeks to issue the certificate after the request.

3. Share transfer

A share transfer will be prosecuted by seller and buyer. The seller and the buyer need to fill out the designated form, impress a registered seal and request to MEBIO with original seal registration certificate (within 6 months from certificate issuance).

Any required forms for administrations will be announced in web site

*This is an English brief version released in Japanese.
Please see the Japanese version (http://www.mebiopharm.com/irnews/130607_PR.pdf) for more details.*

(<http://www.mebiopharm.com>) as soon as preparations are ready.

Please contact us at the following if you have any questions concerning this.

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