

*This is an English brief version released in Japanese.
Please see the Japanese version (http://www.mebiopharm.com/irnews/130425_PR.pdf) for more details.*

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Mebiopharm Co., Ltd.
(TOKYO PRO Market Stock Codes: 4580)

April 25, 2013

Announcement of Extraordinary Shareholders' Meeting for Applying Delisting from TOKYO PRO Market

As announced on March 27, 2013, Mebiopharm Co., Ltd. (Tokyo, Japan, CEO: Tadashi Fujisawa, hereinafter 'MEBIO') announces that MEBIO resolved "apply for delisting of its shares from TOKYO PRO Market" convening the Extraordinary Shareholders' Meeting on Board Meeting held today.

1. Extraordinary Shareholders' Meeting

The extraordinary resolution at the Shareholders' Meeting is necessary to apply for delisting.

Time and place for the Shareholders' Meeting

Time: May 10, 2013 (Fri.) 10 a.m.

Place: MEBIO

ARK Hills Executive Tower 8th Floor, 1-14-5 Akasaka, Minato-ku, Tokyo

2. Delisting

MEBIO has listed for 1st listing on TOKYO AIM (current TOKYO PRO Market) in July 2011 and has been able to expand a scope of business, customer and field of work with fully benefiting the merits for its flexible features.

This led us to proceed a new clinical study for MBP-426, main pipeline product for anti-cancer drug, to enhance basic research such as nano formulation of nucleic acid medicine and development of diagnostic agent, and to drive a business deployment of generic product using nano particle.

Mebio will promote business alliance for developing these further continuously. In order to do so, MEBIO believes that it is desirable to delist from TOKYO PRO Market by using their specific system and expand a business freely. Mebio also believes that this will contribute a progress of MEBIO management and MEBIO business for the future, and then this will maximize the value of shareholders.

Therefore, MEBIO would like to ask you to apply for delisting according to the rule of TOKYO PRO Market.

3. Future prospect

Apply for delisting: May 10, 2013 (Fri.)

Delisting: June 7, 2013 (Fri.)

MEBIO will be delisted 20 business days after its filing of the application.